

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE: )  
RAINWATER, DEWITT J ) CASE NO. 02-12953  
)  
) CHAPTER 7  
DEBTOR(S) )

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION  
AND REPORT OF PROPOSED DISTRIBUTION**

Stephen J. Zayler, the Trustee of the estate of the above-named Debtor(s), certifies under penalty of perjury, to the Court and the United States Trustee, that the trustee has faithfully and properly fulfilled the duties of his office, that the Trustee has examined all proofs of claims as appropriate in preparation for the proposed distribution, and that the proposed distribution attached herewith is proper and consistent with the law and rules of the court. The Trustee hereby applies for commission and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee respectfully requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: May 14, 2004

/s/ Stephen J. Zayler

Stephen J. Zayler  
Trustee

\*\*\*\*\*

REVIEWED BY THE UNITED STATES TRUSTEE:

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date: \_\_\_\_\_

By: \_\_\_\_\_

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE:	)	
RAINWATER, DEWITT J	)	CASE NO. 02-12953
	)	
	)	CHAPTER 7
DEBTOR(S)	)	

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION  
AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commissions and expenses set forth herein: That they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.
2. The Trustee submits Schedule F as a summary of the assets and an estate property record. Any property scheduled under 11 U.S.C. Sec. 521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. Sec. 554(c).
3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them, and the estate is ready to be closed.
4. The Trustee submits Schedule A as the account of estate cash receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final report.
7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of A Supplemental Final Report and Account and certification by the U.S. Trustee the trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Dated: May 14, 2004

/s/ Stephen J. Zayler

Stephen J. Zayler Trustee

## SCHEDULE A-1

FINAL ACCOUNT AS OF May 14, 2004

A. RECEIPTS	\$50,418.93
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### B. DISBURSEMENTS

(1) Secured creditors	0.00
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(2) Administrative	22,621.52
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(3) Priority	0.00
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(4) Other	2,165.00
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TOTAL DISBURSEMENTS	\$24,786.52
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BALANCE OF FUNDS	\$25,632.41
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**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1

Case No: 02-12953 BP1 Judge: BILL PARKER  
Case Name: RAINWATER, DEWITT J

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 09/06/02 (f)  
341(a) Meeting Date: 11/01/02  
Claims Bar Date: 02/04/03

For Period Ending: 05/14/04

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. REAL ESTATE 7510 EXPRESS LANE, 1/2 INTEREST IN ONE ACRE	8,000.00	0.00	DA	0.00	FA
2. CASH ON HAND	2.50	0.00		0.00	FA
3. CHECKING AND/OR SAVINGS ACCOUNT	450.00	0.00		0.00	FA
4. HOUSEHOLD GOODS	570.00	0.00		0.00	FA
5. WEARING APPAREL	70.00	0.00		0.00	FA
6. FURS & JEWELRY	32.50	0.00		0.00	FA
7. FIREARMS	32.50	0.00		0.00	FA
8. IRA, RETIREMENT, OR PENSION FUNDS	650.00	0.00		0.00	FA
9. AUTOMOBILE 1/2 INTEREST IN 1995 ASTRO VAN	4,000.00	0.00	DA	0.00	FA
10. MANUFACTURED HOME 1989 SCHLT MOBILE HOME	2,500.00	0.00	DA	0.00	FA
11. OTHER PERSONAL PROPERTY ELECTRIC GUITAR	500.00	0.00		0.00	FA
12. LAWSUIT This asset has been given a market value for reporting requirements it may or may not be accurate.	19,590.00	5,410.00		50,400.00	FA
13. Post-Petition Interest Deposits (u)	Unknown	N/A		18.93	Unknown

TOTALS (Excluding Unknown Values)	\$ 36,397.50	\$ 5,410.00	\$ 50,418.93	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2

Case No: 02-12953 BP1 Judge: BILL PARKER  
Case Name: RAINWATER, DEWITT J

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 09/06/02 (f)  
341(a) Meeting Date: 11/01/02  
Claims Bar Date: 02/04/03

Initial Projected Date of Final Report (TFR): 12/31/05      Current Projected Date of Final Report (TFR): 12/31/05

**FORM 2**

Page: 1

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 02-12953 BP1  
Case Name: RAINWATER, DEWITT J

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number: 3752493124 Checking - Non Interest

Taxpayer ID No: 75-6698884  
For Period Ending: 05/14/04

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	T-Code	Deposits (\$)	Disbursements (\$)	Account Balance (\$)
05/14/04		Transfer from Acct #3752492785	BALANCE FORWARD Transfer In From MMA Account	9999-000	25,632.41		0.00 25,632.41

COLUMN TOTALS	25,632.41	0.00	25,632.41
Less: Bank Transfers	25,632.41	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 25,632.41 0.00

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2

Case No: 02-12953 BP1  
Case Name: RAINWATER, DEWITT J

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number: 3752492785 Money Market - Interest Bearing

Taxpayer ID No: 75-6698884  
For Period Ending: 05/14/04

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	T-Code	Deposits (\$)	Disbursements (\$)	Account Balance (\$)
			BALANCE FORWARD				0.00
11/14/03	12	REQUD, MORGAN, & QUINN	PARTIAL PAYMENT OF ADVERSARY	1142-000	47,266.67		47,266.67
11/28/03	13	BANK OF AMERICA	Interest Rate 0.200	1270-000	3.08		47,269.75
12/31/03	13	BANK OF AMERICA	Interest Rate 0.100	1270-000	4.02		47,273.77
01/19/04	12	REAUD, MORGAN, & QUINN, LLP	PARTIAL SETTLEMENT PROCEEDS	1142-000	3,133.33		50,407.10
01/28/04	000101	REAUD, MORGAN, & QUINN LLP 801 LAUREL STREET PO BOX 26005 BEAUMONT, TEXAS 77720-6005	SPECIAL COUNSEL FEES & EXPENSES PER COURT ORDER ENTERED 1/9/04			21,273.05	29,134.05
			Fees 17,640.00	3210-000			29,134.05
			Expenses 3,633.05	3220-000			29,134.05
01/30/04	13	BANK OF AMERICA	Interest Rate 0.100	1270-000	4.08		29,138.13
02/02/04	000102	DEWITT J. RAINWATER, DECEASED 7510 EXPRESS LN ORANGE, TEXAS 77632-8600	EXEMPTION AMOUNT BACK TO DEBTOR PER COURT ORDER ENTERED 1/9/04 PER COURT ORDER ENTERED 1/9/04	8100-002		2,165.00	26,973.13
02/27/04	13	BANK OF AMERICA	Interest Rate 0.100	1270-000	2.30		26,975.43
03/31/04	13	BANK OF AMERICA	Interest Rate 0.100	1270-000	2.29		26,977.72
04/30/04	13	BANK OF AMERICA	Interest Rate 0.100	1270-000	2.21		26,979.93
05/10/04	000103	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	ATTORNEY FOR TRUSTEE FEES & EXPENSE PER COURT ORDER 5/6/04 PER COURT ORDER 5/6/04			1,348.47	25,631.46
			Fees 1,175.00	3110-000			25,631.46
			Expenses 173.47	3120-000			25,631.46
05/14/04	13	BANK OF AMERICA	INTEREST REC'D FROM BANK	1270-000	0.95		25,632.41
05/14/04		Transfer to Acct #3752493124	Final Posting Transfer	9999-000		25,632.41	0.00

Page Subtotals

50,418.93

50,418.93

**FORM 2**

Page: 3

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 02-12953 BP1  
Case Name: RAINWATER, DEWITT J

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number: 3752492785 Money Market - Interest Bearing

Taxpayer ID No: 75-6698884  
For Period Ending: 05/14/04

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	T-Code	Deposits (\$)	Disbursements (\$)	Account Balance (\$)
			COLUMN TOTALS		50,418.93	50,418.93	0.00
			Less: Bank Transfers		0.00	25,632.41	
			Subtotal		50,418.93	24,786.52	
			Less: Payments to Debtors			2,165.00	
			Net		50,418.93	22,621.52	
			TOTAL - ALL ACCOUNTS		NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking - Non Interest - 3752493124		0.00	0.00	25,632.41
			Money Market - Interest Bearing - 3752492785		50,418.93	22,621.52	0.00
					=====	-----	-----
					50,418.93	22,621.52	25,632.41
					=====	=====	=====

Page Subtotals 0.00 0.00



## SCHEDULE B

### APPLICATION FOR COMPENSATION

#### COMPUTATION OF COMMISSIONS

Receipts	\$31,283.58	25% of First \$5,000	\$1,250.00
Less	-\$5,000	(\$1,250.00 Max)	
Balance	\$26,283.58	10% of Next \$45,000	\$2,628.36
Less	-\$45,000	(\$4,500.00 Max)	
Balance	\$0.00	5% of Next \$950,000	\$0.00
Less	-\$950,000	(\$47,500.00 Max)	
Balance	\$0.00	3% of Balance	\$0.00

TOTAL COMPENSATION REQUESTED \$3,878.36

#### TRUSTEE EXPENSES:

Premium on Trustee's Bond	\$0.00
Travel (0.00 at 0.00cents per mile)	\$0.00
Copies (89.00 page at 0.25 cents per copy)	\$22.25
Postage	\$20.73
Telephone Charges	\$1.00
Clerical/Secretarial (3.70 at 25.00 per hour)	\$92.50
Paralegal/Assistance (0.00 at 0.00 per hour)	\$0.00
Supplies/Stationary	\$0.60
Distribution Expenses	\$0.00
Miscellaneous	\$0.00

TOTAL EXPENSES \$137.08

Records : Trustee did not take possession of  
business or personal records of Debtor.

X

Notice given debtor on  
to pick up business or personal records  
in hands of Trustee.

# Compensation and Expenses Worksheet

**Case Number: 02-12953 BP1**

**Debtor: RAINWATER, DEWITT J**

## 1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are:

Pursuant to 11 U.S.C. § 326, compensation is computed as follows:			\$31,283.58
	\$31,283.58	25% of First \$5,000	\$1,250.00
Less -	\$5,000.00	(\$1,250 Maximum)	
Balance	\$26,283.58	10% of Next \$45,000	\$2,628.36
Less -	\$26,283.58	(\$4,500 Maximum)	
Balance	\$0.00	5% of Next \$950,000	\$0.00
Less -	\$0.00	(\$47,500 Maximum)	
Balance	\$0.00	3% of Balance	\$0.00
TOTAL COMPENSATION CALCULATED:			\$3,878.36
Less Previously Paid Compensation:			\$0.00
TOTAL COMPENSATION REQUESTED:			\$3,878.36

## 2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

11/11/02	COPY: Photocopy/Duplication Expense 2 pages @ 0.2500 / page	\$0.50
11/11/02	POST: Postage 1 each @ 0.3700 / each	\$0.37
01/28/04	PHONE: Telephone Expense 1 @ 1.0000 409-838-1000	\$1.00
01/28/04	POST: Postage 1 each @ 4.4200 / each	\$4.42
02/04/04	COPY: Photocopy/Duplication Expense 1 page @ 0.2500 / page	\$0.25
02/04/04	POST: Postage 1 each @ 0.3700 / each	\$0.37
04/13/04	POST: Postage 1 each @ 1.2900 / each	\$1.29
04/13/04	POST: Postage 17 each @ 0.3700 / each	\$6.29
05/14/04	COPY: Photocopy/Duplication Expense 86 pages @ 0.2500 / page	\$21.50
05/14/04	POST: Postage 1 each @ 4.4200 / each	\$4.42
05/14/04	POST: Postage 1 each @ 0.3700 / each	\$0.37
05/14/04	POST: Postage 2 each @ 1.6000 / each	\$3.20
05/14/04	SEC: Secretarial Expense 3.7 @ 25.0000	\$92.50
05/14/04	SUPPLY: Supplies & Stationery 6 @ 0.1000 Manilla Folders	\$0.60

## Compensation and Expenses Worksheet

Case Number: 02-12953 BP1

Debtor: RAINWATER, DEWITT J

### Expense Summary

COPY: Photocopy/Duplication Expense 89 pages @ 0.25 / page	\$22.25
PHONE: Telephone Expense 1 @ 1.00	\$1.00
POST: Postage 20 each @ 0.37 / each	\$7.40
POST: Postage 1 each @ 1.29 / each	\$1.29
POST: Postage 2 each @ 1.60 / each	\$3.20
POST: Postage 2 each @ 4.42 / each	\$8.84
SEC: Secretarial Expense 3.7 @ 25.00	\$92.50
SUPPLY: Supplies & Stationery 6 @ 0.10	\$0.60

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TOTAL EXPENSES CALCULATED:	\$137.08
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Less Previously Paid Expenses:	\$0.00
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TOTAL EXPENSES REQUESTED:	\$137.08
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TOTAL EXPENSES AND COMPENSATION REQUESTED:	\$4,015.44
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DATED: 05/14/04

/s/ Stephen J. Zayler

SIGNED \_\_\_\_\_ TRUSTEE: Stephen J. Zayler

P. O. Box 150743

Lufkin, TX 75915-0743

THE STATE OF TEXAS                    )  
COUNTY OF                                )

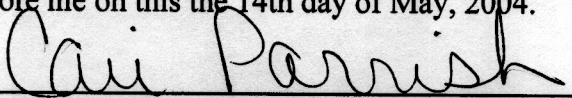
BEFORE ME, the undersigned authority on this date personally appeared Stephen J. Zayler, and under oath stated the following:

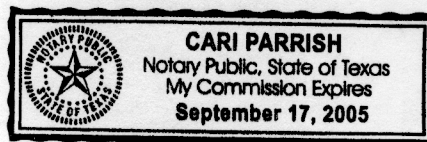
"I, Stephen J. Zayler, am the duly appointed Trustee in the Dewitt J. Rainwater bankruptcy proceeding. I am hereby making application for the maximum amount of Trustee fees, as it is my opinion that the maximum amount was earned by me in carrying out my duties as Trustee. I held the 341a meeting, collected proceeds from lawsuit, and had numerous conferences and correspondence with the debtor, and the debtors' attorney. Further, I performed all other numerous duties of a Trustee, including, but not limited to, preparing Trustee's Final Report, will make disbursements and will prepare the Supplemental Final Report.

**All compensable paralegal time was submitted for consideration and by the Court in the Application for Compensation and Reimbursement for Expenses for Attorney for the Trustee. No Compensation was sought for any paralegal professional time in this report.**

  
\_\_\_\_\_  
Stephen J. Zayler

SWORN TO AND SUBSCRIBED TO before me on this the 14th day of May, 2004.

  
\_\_\_\_\_  
NOTARY PUBLIC, THE STATE OF TEXAS



ITEMIZATION OF SECRETARIAL AND CLERICAL TIME

October 6, 2002 - Load assets, lien, and exemption information;  
(CP - .80)

November 14, 2003 - Open new account, load new account information;  
(CP - .10)

November 14, 2003 - Prepare W-9 Form;  
(CP - .20)

November 14, 2003 - Prepare deposit, post, and transmit;  
(CP - .20)

December 17, 2003 - Reconcile Bank Statement;  
(MR - .10)

January 15, 2004 - Reconcile Bank Statement;  
(MB - .10)

January 19, 2003 - Prepare 2 deposits, post, and transmit;  
(CP - .30)

January 28, 2003 - Prepare check to Reaud, Morgan, and Quinn regarding  
information needed to make check for Special Counsel fees and  
expenses;  
(CP - .20)

February 13, 2004 - Reconcile Bank Statement;  
(MB - .10)

March 10, 2004 - Reconcile Bank Statement;  
(MB - .10)

March 22, 2004 - Load Claim Information;  
(CP - .40)

April 16, 2004 - Reconcile Bank Statement;  
(MB - .10)

May 10, 2004 - Request Court Costs;  
(CP - .20)

May 10, 2003 - Prepare check to Stephen J. Zayler for Attorney for  
Trustee fees and expenses;

bankrupt.trustee.sec.cla

(CP - .20)

May 14, 2004 - Reconcile Bank Statement;  
(MB - .10)

May 14, 2004 - Compile Trustee's Final Report for Submission to U. S.  
Trustee;  
(CP - .30)

May 14, 2004 - Transfer funds from MMA to checking account at Bank of  
America and post accrued interest;  
(CP - .20)

RECAP OF SECRETARIAL & CLERICAL TIME:

CARI PARRISH	-	3.10 hrs. @ \$15.00/per hr.	=	77.50
MILLIE BUCK	-	0.60 hrs. @ \$15.00/per hr.	=	<u>15.00</u>
TOTAL:		3.70 hrs. @ \$15.00/per hr.	=	\$ 92.50

(SJZ - .10)

March 22, 2004 - Receive and review Order disallowing Claim No. 3;  
(SJZ - .10)

March 22, 2004 - Receive and review Order disallowing Claim No. 2;  
(SJZ - .10)

April 16, 2004 - Receipt of and review bank statement;  
(SJZ - .10)

April 16, 2004 - Prepare Form 1 and Form 2;  
(SJZ - .30)

TOTAL ITEMIZED TRUSTEE TIME: 5.80 hrs

**Additional Trustee time to be incurred:**

Evaluation of case for administration and disposition of assets;

Continuous monitor of case administration;

Preparation of disbursement checks to creditors and Trustee fees and expenses;

Preparation of dividend letter to creditors;

Review additional bank statements;

Preparation of additional Form 1's and 2's as necessary;

Preparation of Trustee's Supplemental Final Report.

SCHEDULE C  
EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
1. 11 U.S.C Sec. 507(a)(1) Court Costs and Fees	0.00	0.00	0.00	0.00
2. 11 U.S.C. Sec. 503(b)(1)(a) Preservation of Estate	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) Post-Petition taxes and related penalties	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) Compensation and Reimbursements				
A. Trustee - Compensation	3,878.36	3,878.36	0.00	3,878.36
B. Trustee - Expense	137.08	137.08	0.00	137.08
C. SPECIAL ATTY FEES	21,273.05	21,273.05	21,273.05	0.00
D. TRUSTEE ATTORNEY FEES	1,348.47	1,348.47	1,348.47	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. United States Trustee Fees	0.00	0.00	0.00	0.00
BkMk6 TOTALS:	\$26,636.96	\$26,636.96	\$22,621.52	\$4,015.44



UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

**In Re:**

**Bankruptcy** Case: Chapter 7

**Dewitt J. Rainwater**

Debtor(s):

BILL, OF COURTY CO-T

TO:

Stephen Zayler  
123 E. Lufkin Avenue PO Box 150743  
Lufkin, TX 75915-0743

Notice is hereby given that court costs (and deferred adversary filing fees, if applicable) are now due pursuant to 28 USC Section 1930, in the above case in the amount of  
\$0 (Total Amount)

These costs are itemized as follows

NOTICES

\$0.25 per notice in excess of 50 notices mailed prior to 1/1/87. -

02-12953 bp

so (Prior to 1/1/87)

\$0.50 per notice for all notices mailed after to 1/1/87.

~ (After 1/1/87)

NOTE: For Chapter 7 cases filed after 12/1/92, there will be NO NOTICE FEES. (Do Not Bill for \$0.50 per notice)

NOTE: For all other Chapters filed after 1/1/98, there will be NO NOTICE FEES. (Do Not Bill for \$0.50 per notice)

PROCESSING CLAIM~

NOTE: The fee of \$0.25 for clerical processing of each claim in excess of 10 in. cases filed under the Act or Code has been eliminated

DEFERRED ADVER~ARY FILING FEE~

O(Deferred Adversaries) Chapter 7 Adversary Proceeding(s) filed @ \$120.00/\$150.00 each. SO

TOTAL AMOUNT DUE

\$0

Check to be made payable to Clerk, U.S. Bankruptcy Court

Date: **May 12, 2004**

JAMES D. TOKOPH

Clerk of Court

BY: **IPatty English c', I**

Deputy Clerk

# SCHEDULE D

## SECURED CLAIMS

Claim no.	Amount Claimed	Amount Not Determined	Amount Allowed	Previously Paid	Due
TOTALS	0.00		0.00	0.00	0.00

## IDENTIFICATION OF SECURED PARTIES AFFECTED:

Claim No. Name of Creditor		Claim No. Name of Creditor	
000002	ORANGE COUNTY	000003	CONSECO FINANCE
000004	CONN CC, LP		

# SCHEDULE E

## PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed	(2) Amount Allowed	(3) Amount Paid	(4) Due
1. For Credit extended - Sec. 364(e)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of adequate protection - Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" - Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. - Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans - Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits - Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Taxes - Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Other (No Basis):	0.00	0.00	0.00	0.00
TOTALS:	\$0.00	\$0.00	\$0.00	\$0.00

# SCHEDULE E

## PARTIES AFFECTED:

Priority No.	Name of Creditor	Priority No.	Name of Creditor
FILED UNSECURED CLAIMS TOTAL:	23,652.17	23,652.17	2,165.00
SUBORDINATED UNSECURED CLAIMS TOTAL:	0.00	0.00	0.00

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 02-12953

Page 1

Date: May 14, 2004

Debtor Name: RAINWATER, DEWITT J

Claim Number Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 SAF	REAUD, MORGAN, & QUINN LLP 801 LAUREL STREET PO BOX 26005 BEAUMONT, TEXAS 77720-6005	Administrative		\$21,273.05	\$21,273.05 PER COURT ORDER ENTERED 1/9/04	\$0.00
080 BD	DEWITT J. RAINWATER, DECEASED 7510 EXPRESS LN ORANGE, TEXAS 77632-8600	Unsecured		\$2,165.00	\$2,165.00 PER COURT ORDER ENTERED 1/9/04	\$0.00
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	Administrative		\$1,348.47	\$1,348.47 PER COURT ORDER 5/6/04	\$0.00
080 BD	DEWITT J RAINWATER 7510 EXPRESS LN ORANGE, TX 77632-8600	Unsecured		\$16,970.35	\$0.00	\$16,970.35
000001 070 UC	Conn's Credit Corp. Attn: Legal Dept. P. O. Box 2358 Beaumont, Texas 77704	Unsecured	Order Disallowing Claim No. 1 as secured, but allow as unsecured entered 3/22/04	\$4,516.82	\$0.00 Value of collateral is &#036;707.95.	\$4,516.82
000002	Orange County c/o John P. Dillman Linebarger Goggan Blair & Sampson PO Box 3064 Houston TX 77253-3064	Secured	Order disallowing Claim No. 2 entered 3/22/04	\$474.33	\$0.00	\$474.33
000003	Conseco Finance 332 Minnesota St Suite 500 St Paul MN 55101	Secured	Order disallowing claim no. 3 entered 3/22/04	\$10,824.41	\$0.00	\$10,824.41
000004	Conn CC, LP d/b/a Conn Credit Company P. O. Box 2358 Beaumont, TX 77704	Secured	Order disallowing claim no. 4 entered 3/22/04	\$4,516.82	\$0.00	\$4,516.82
Case Totals:				\$62,089.25	\$24,786.52	\$37,302.73

Code #: Trustee's Claim Number, Priority Code, Claim Type

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE: )  
RAINWATER, DEWITT J ) CASE NO. 02-12953  
 )  
 ) CHAPTER 7  
DEBTOR(S) )

TRUSTEE'S REPORT OF  
PROPOSED FINAL DISTRIBUTIONS

The undersigned trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered orders which have become final, and which dispose of all objections to claims, all objections to the trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the trustee and on the United States trustee.

1. BALANCE ON HAND	\$25,632.41
2. ADMINISTRATIVE EXPENSES TO BE PAID * (note)	\$4,015.44
3. SECURED CLAIMS TO BE PAID * (note)	\$0.00
4. PRIORITY CLAIMS TO BE PAID * (note)	\$0.00
5. UNSECURED CLAIMS TO BE PAID * (note)	\$4,516.82
Excess funds back to debtor	\$16,970.35
6. OTHER DISTRIBUTIONS TO BE PAID * (note)	\$129.80
Interest paid on unsecured claim	
7. TOTAL DISTRIBUTIONS TO BE MADE	\$25,632.41
(Sum of lines 2 through 6)	
8. ZERO BALANCE AFTER ALL DISTRIBUTIONS	\$0.00
(Line 1 less line 7)	

\* (See attached schedule of payees and amounts)

/s/ Stephen J. Zayler (Trustee)  
Stephen J. Zayler

# PROPOSED DISTRIBUTION

Case Number: 02-12953 BP1

Page 1

Date: May 14, 2004

Debtor Name: RAINWATER, DEWITT J

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Payment	Interest Paid To Date	Proposed Interest	Total Proposed Pymt	Funds Remaining
Beginning Balance											\$25,632.41
	Stephen J. Zayler COMPENSATION	Admin		\$3,878.36	\$0.00	\$3,878.36	\$3,878.36	\$0.00	\$0.00	\$3,878.36	\$21,754.05
	Stephen J. Zayler EXPENSES	Admin		\$137.08	\$0.00	\$137.08	\$137.08	\$0.00	\$0.00	\$137.08	\$21,616.97
	REAUD, MORGAN, & QUINN LLP	Admin	025	\$21,273.05	\$21,273.05	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,616.97
	STEPHEN J. ZAYLER	Admin	025	\$1,348.47	\$1,348.47	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,616.97
000001	Conn's Credit Corp.	Unsec	070	\$4,516.82	\$0.00	\$4,516.82	\$4,516.82	\$0.00	\$129.80	\$4,646.62	\$16,970.35
	DEWITT J. RAINWATER, DECEASED	Unsec	080	\$2,165.00	\$2,165.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16,970.35
	DEWITT J RAINWATER, DECEASED	Unsec	080	\$16,970.35	\$0.00	\$16,970.35	\$16,970.35	\$0.00	\$0.00	\$16,970.35	\$0.00
<< Totals >>				\$50,289.13	\$24,786.52	\$25,502.61	\$25,502.61	\$0.00	\$129.80	\$25,632.41	\$0.00

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution. Interest was calculated from the Case Petition Date of 09/06/02 through 05/14/04 at a rate of 1.7% (annualized simple interest).